

MARTHA H. BOICE

Martha H. Boice has three passions- local historical research to preserve Centerville's noted historical buildings, particularly its unique collection of early limestone buildings, Shaker history, especially the settlements of the religious sect in Michigan, Illinois, Indiana, Kentucky and Ohio and herb gardening. "The Stone House Lady" also has her own publishing company, Knot Garden Press. Martha earned an Award of Educational Excellence from the Ohio Association of Historical Societies and Museums for "Maps of the Shaker West", which details the movements and land ownership of Shakers living in the Midwest.



With these interests, it's not hard to understand why Martha has given a Legacy gift to Victoria Theatre Association. Her love of historical buildings extends to the Victoria Theatre, which she refers to as "a grand lady." Martha added Victoria Theatre Association as a beneficiary of her IRA. The Victoria Theatre's rich history and cultural significance will be preserved with the help of estate gifts like Martha's.

The Dayton community has greatly benefited from Martha's research, expertise, dedication and passion for history. Victoria Theatre Association appreciates and acknowledges Martha's desire to preserve the rich history of our region through her generous gifts of her personal time and thoughtful estate planning.

VICTORIA THEATRE ASSOCIATION

Legacy Society Gift Planning Options

- **Bequest in Will:** Name Victoria Theatre Association (VTA) in your will. Designate a specific amount or percentage of your estate. A charitable bequest is a transfer at death by will and is a deferred gift until after your lifetime. Your donation is exempt from federal estate tax.
- **Charitable Gift Annuity:** A gift of cash or securities in exchange for the promise of lifetime income, now or later. A charitable gift annuity is a contract between the donor and the charity that is part charitable gift and part purchase of an annuity. This gift secures a fixed income and supplement to your retirement funds while supporting VTA!
- **Outright Gift of Securities:** Contribution of long-term appreciated stock or other securities. Avoids tax on capital gains and is an immediate charitable deduction of full fair market value.
- **Gift of Life Insurance:** Contribute a policy you no longer need with little cost to yourself. The donor must make the organization both owner and beneficiary of the insurance policy in order for the IRS to regard the transaction as a charitable gift.
- **Revocable Living Trust:** Name VTA as a beneficiary of assets in a living trust. Gift in trust is exempt from federal estate tax and can be modified during your lifetime.
- **Gift of Retirement Assets:** Name VTA as a beneficiary of the remainder of your assets after providing for your family. Make the gift from the most highly taxed assets, such as an IRA or other employee benefit plans.

** There are other gift planning options in addition to the above examples.*